



David Bardal, CLU, CH.F.C., CFP

Senior Financial Planning Advisor
Assante Financial Management Ltd.

Presents:

Business Owners and Professionals Luncheon Series –

CORPORATE ESTATE BOND

Tuesday, January 24th, 2012 - 12:00pm – 1:30pm
Riverview Room – Winnipeg Winter Club

With Special Guest Speaker:

BRADLEY CHARLTON

CLU, CH.F.C., RHU

*Vice-President of Estate Planning
Assante Estate & Insurance Services Inc.*

Your business has provided you with both a career and a lifestyle.
However there are issues that arise due to this structure.

Join us as we take a look at...

What these issues are

What the cost is to you and your family

How we can effectively eliminate those cost

Please RSVP to Juana Baldwin at (204)977-8068
or via email jbaldwin@assante.com for this luncheon by Friday, January 20th, 2012
Please provide the names of any guests joining you!



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