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Business Owners and Professionals Luncheon Series

Tips and Traps: Recent trends in Will Planning

Join us for lunch as Seth Nerman discusses a comprehensive approach to planning your Will.

There are no “cookie cutter” approaches to planning a Will. Changes in legislation, tax laws, family dynamics and the advancement of technology are constantly shifting the approaches estate planners are taking. Join us to discover recent trends in Will planning and ensure that planning for your family is up to date and consistent with your overall intentions.

We hope you can join us for this session – and why not bring a friend or colleague?

Tuesday, March 27th, 2018

12:00 PM -1:30 PM

Winnipeg Winter Club

200 River Avenue
Winnipeg, MB

Special Guest Speaker:

Seth Nerman

Regional Vice-President, Wealth Planning
Assante Private Client, a division of CI Private
Counsel LP

RSVP to Nicole Workman at (204) 977-8067 or via email at nworkman@assante.com by **Friday, March 23, 2018**. Please include the total number of guests!

Lunch will be served. Do not hesitate to pass this invitation on to your associates, friends, and family. Please advise us of any allergies or food intolerances.



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